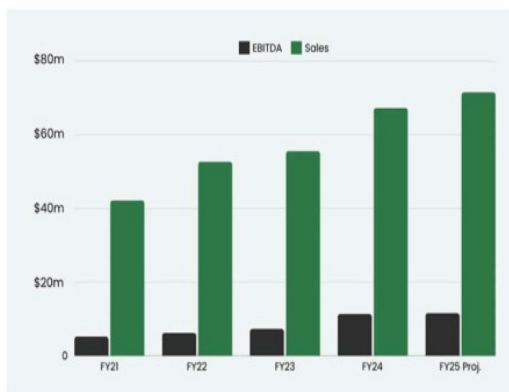


HVAC Ventilation Business for Sale Townsville QLD

For Sale

Location: **QLD**
Asking: **Expressions of Interest closing 30 November 2024**
Type: **Services-Other**



Leading Australian HVAC Opportunity Revenue \$71.6m, EBITDA \$11.6m

Leading Australian HVAC Company. ~130 staff, multiple ISO accreditations.

Business Highlights:

- 2025 Forecast Revenue of \$71.6m with Forecast EBITDA of \$11.6m
- Industry leader established by the current owner over 20 years ago
- Long term management team in place
- ~120 highly trained staff in total
- Diverse client base and multiple income streams
- Comprehensive sales & service offering A wide range of services including sales, installation, maintenance, and repair
- Multiple ISO accreditations
- Reputation for excellence Established brand with a reputation for quality, reliability, and innovation in climate control solutions
- Scalable operations significant potential for expansion within existing markets and into new geographic regions, leveraging established operational efficiencies and market expertise.

Sales:-

\$42,159,394 - 2021
\$52,657,894 - 2022
\$55,577,640 - 2023
\$67,818,311 - 2024
\$71,600,000 - 2025 Projected

EBITDA:-

\$5,172,297 - 2021
\$6,180,551 - 2022
\$7,255,460 - 2023
\$11,625,398 - 2024
\$12,292,373 - 2025 Projected

Next Steps:

This exceptional business will be sold via an expressions of interest campaign with a 30th November 2024 closing date.

Contact:

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or 1300 577 297

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Business Brokers Network
Australia
Broker Ref: 22655

