



## For Sale

Location: **Adelaide**

Asking: **Expressions of Interest Closing 15th May 2025**

Type: **Transport/Automotive**

### Finance Triple Threat EBITDA \$13,341,870

Rare Acquisition: Australia's Premier Transportation Equipment Finance Ecosystem!

2025 Revenue (Forecast) \$39,479,202

EBITDA 2025 (Forecast) \$13,341,870

EBITDA 2024 \$17,904,797

EBITDA 2023 \$14,216,644

Acquire a unique market leader combining elite brokerage services, high-margin lease operations, and a cutting-edge digital marketplace positioned for exceptional returns in Australia's lucrative equipment financing sector.

#### Unmatched Market Position

This strategic combination of three synergistic businesses has created a dominant market position with projected 2025 revenue of \$39.4M and EBITDA of \$13.3M.

#### The Competitive Advantage:

**Finance Brokerage:** Exclusive access to Australia's complete lender panel delivers superior approval rates and terms competitors cannot match. Established dealer status creates significant barriers to entry.

**Finance Lease Operation:** The crown jewel is innovative long-term financial solutions that generate exceptional profit margins through sophisticated lease-to-own structures. Delivers strong, predictable cash flows with significant tax benefits.

**Digital Marketplace:** Leading online platform for heavy equipment trading, generating diverse revenue through auctions, listings, subscriptions, and advertising. Provides invaluable market intelligence and positions the acquirer at the forefront of industry digitalisation.

#### Compelling Investment Case

**Resilient Business Model:** Recurring revenue streams and an asset-backed portfolio minimising risk exposure.

### Contact:

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Business Brokers Network  
Australia  
Broker Ref: 23777



Immediate Scale: Established infrastructure for continued national expansion in a multi-billion-dollar industry.

Technology Edge: Scalable digital platform enabling geographic growth without proportional cost increases.

Seamless Integration: Robust systems and processes ready to integrate into a larger financial organisation.

Perfect for sophisticated financial institutions seeking to expand their footprint in specialised lending markets with substantial cross-selling opportunities.

Expressions of Interest close May 15, 2025

For a full Information Memorandum, copy and paste this link to complete the confidentiality agreement  
- <https://form-morgan-business.web.app/form/zt4XuHMYjgTSgEgBO9C>

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